



Administrator's Guide

(January 2017)

Welcome!

You have been invited to manage the subscriber community who will be using this videoconferencing service within your organization. This guide will provide you reference material to help you successfully:

- Monitor total usage and adoption of the service
- Invite new users to the service
- Remove inactive users and reassign the licenses to new users
- Provide administrative support
- Share tips and tricks with your users to help them maximize their productivity and utilization of the service

If you have any further questions please don't hesitate to contact us. We would like to take this opportunity to thank you for your contribution in helping make our videoconferencing service a valuable productivity and collaboration tool for your team and your organization. We hope you enjoy using it as much as we enjoyed creating it. Welcome to richer, more personal communication for your business.

Happy collaborating!

Getting Started:

As you have received this guide from us, you should have been granted administrator user permissions for your organization's videoconferencing service. By accessing the administrator portal (<u>my.videxio.com</u>) you will be able to perform important admin tasks such as:

- monitoring usage
- adding or removing users
- providing assistance for basic support requests

This handy guide offers you assistance in carrying out all the tasks required of an account administrator when managing your organization's service. And of course, you're free to reference it whenever you need to.

1. Accessing the Administration Portal:

You can access your account by going to <u>my.videxio.com</u>. Once there, you'll be prompted to enter your user login. This should be your video address on the service and the password you created. Now you're logged in to the service you'll be taken to the **Welcome** page. You can access the **Administration Portal** via the drop-down menu in the top right corner of the page (Figure 1) —

	● # ₩ Tom B. ▼
me to your room	Drop-down menu
w with the person you'd like to invite to this room	
n/meet/35417206/ Copy	
Advanced room info	
Join room in browser	
) with another device or app	



Now, from the drop-down menu, select Manage company in order to access admin functions (Figure 1.1) -

meet to your room with the person you'd like to invite to this room /meet/14526890/ Copy dvanced room info Join room in browser with another device or app	Access the admin portal here	● #	Ingunn B. ▲ My Room Downloads Profile Usage Manage company Log out What's new
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2. Monitoring Usage and Adoption:

Users with an Enterprise User License (EUL) agreement have the benefit of combining a 30-participant virtual **Meeting room** (VMR), and the MyMeeting Video app, with regular user permissions under the **My Videxio** user portal (Figure 2). This allows individual users to monitor their own usage and view their recent calls history on the service.

		•	₽ #
Welcome to your room			
Share the link below with the person you'd like to invite to this room			
https://my.videxio.com/meet/35417206/ Copy			
Advanced room info			
A Join room in browser			
B Join with another device or app			
	_		

However, as an administrator, selecting **Manage company** opens up the **Administration Portal**. Here, you have the ability to monitor the overall usage of all users on your service network. You can access this report view by clicking on the **Usage** tab (Figure 3).

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Figure 3

3. Inviting and Adding New Users to the Service:

As an administrator you can invite and enable new users on the service directly from the Administration

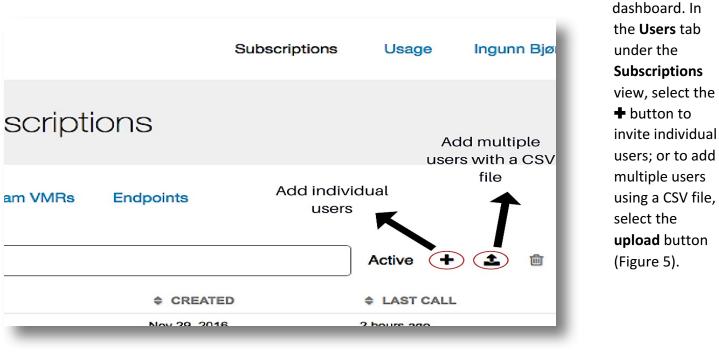


Figure 4

When you invite a user to the service they will receive an email with a link to register (Figure 5). When they click the link they will register for the service simply by creating their own personal password. Once they have registered they will be taken to the **User Portal** to get started on the service.

Hi Dave You are just a few steps away from placing your first	Join meet Create your account you are just a few steps away from placing your first video	Dave's VMR change room
Thank you for choosing VideoService We are excited to have you as a customer. Activate your account by registration above. This can be a custom signature. Best regards,	Your usemame and video address dave@test.com Password	Join meeting Welcome to VideoService. If looks like this is the first time you are visiting us. We would like to show you some of our functionality to get you started. Continue Quit tour



4. Removing Users from the Service:

In the event that an existing user leaves the company or stops using the service and you want to terminate

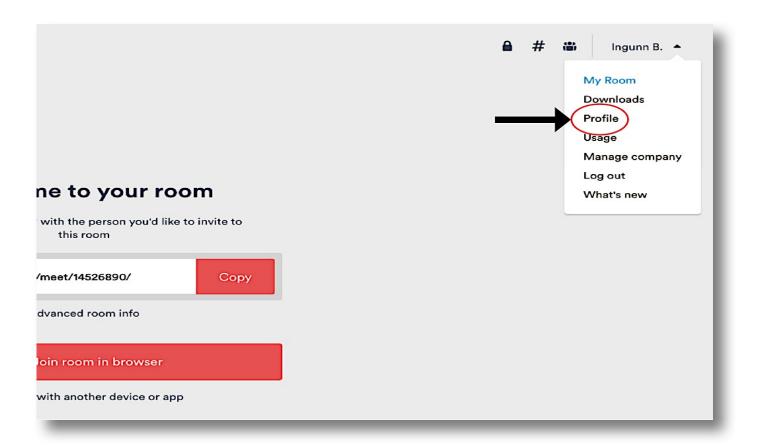
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and re-use their subscription you can make this change directly from the **Administration Portal**. Simply go to the **Users** tab under the **Subscriptions** view, identify the user or users that you want to remove, check the box beside their name, then click on the **trash** icon on the right side of the screen (Figure 7).

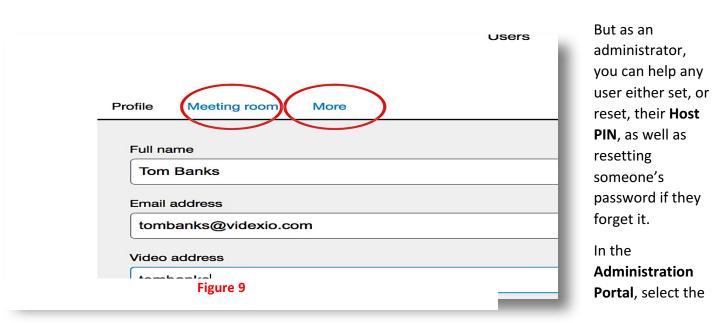
You can remove a large number of users adding a CSV file with the relevant names using the **upload** button then selecting **Click here if you want to delete users**.

5. Support Functions:

From time to time you might receive requests from users for help in performing different actions (for example resetting their password, or setting up a Host PIN code for a VMR). With regular user login permissions, users with a personal VMR can manage these tasks from the **Profile** tab in the drop-down menu below their name (figure 8) —







individual from the **Users** tab under the **Subscriptions** view. Under the user's profile select the **Meeting room** tab (figure 9) and complete the **Host PIN** field.

To reset someone's password, select the **More** tab under their profile and select **Send password reset** (figure 10). Here, you can also change somebody's user permissions from **user** to **administrator**.

Alternatively, users can use this URL to reset their password themselves:

https://my.videxio.com/user/recover/initiate.

After entering their username or registered email address the user will receive an email containing a link to reset their password.

Endpoints
S
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Save

Figure 10



Getting the Most out of your Service Subscription (Version 2.1: Jan 2017)

From the user portal you are able to manage your personal profile (e.g. your password, Host PIN code, 3rd party audio conferencing integration), as well as schedule meetings and invite guests to meet in your virtual **Meeting room** (VMR). Not only that, but from inside your **meeting room** you can add, remove or mute participants, as well as lock your conference for productive and secure video meetings.

The user portal can be accessed by going to <u>https://my.videxio.com/login</u> and logging in with your username (registered email) and password.

		a	#		John S.	~	
# #	Welcome to your room						
	Share the link below with the people you'd like to invite to this room						
	https://my.domain.com/meet/63789102 Copy						
	Advanced room info						
	A Join my room						
	B Join with another device or app						
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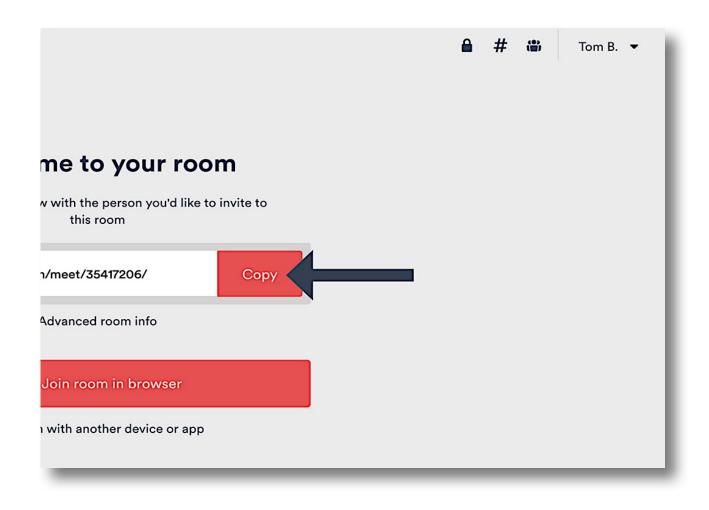
Tip #1

"How I can set up and organize a video meeting directly from my desktop?"

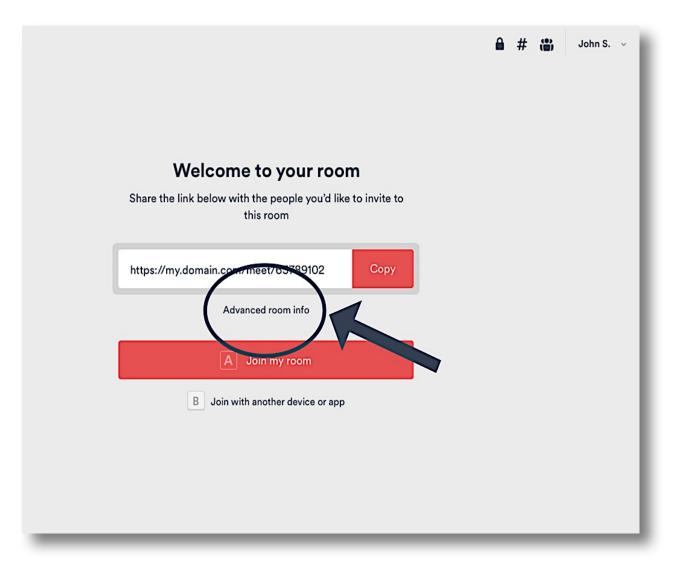
<u>Challenge</u>: scheduling and managing a videoconference or video call can be inflexible and confusing. There must be a better way!

Solution: our simple user interface (UI) makes it easy to invite anybody to your **Meeting room** and manage your meetings and guests.

• Anybody can join your room in their preferred browser in just a few seconds. Simply select **Copy** on your welcome screen and share the unique URL for your room however you wish, via email or other messaging app (figure 1). This URL is unique to your room but does not change. Once you've shared the link with them, they can continue to join your room in the same way every time, using the same link.



To invite people to join your meeting room in another way click on the Advanced room info option (figure 4) —





- This will open up a temporary window displaying all the access protocols for all the alternative ways in which people can join your room:
 - Browser link (supports all browsers)
 - $\circ~$ Skype for Business
 - SIP/H.323 videoconferencing system
 - PSTN/telephone dial-in (audio only)

• This information is super easy to share with the people you want to invite. Just select **copy text** and send it via email or your preferred messaging service (figure 5) —

	Advanced room info	
	Copy these to share advanced links	
Click the following link fo https://my.videxio.com/m	-	
Join from web browser:		
https://my.videxio.com/m	neet/24753981/	
Join from Microsoft Skyp	pe4B:	
24753981@vmr.vc		
Join from video conferen	ce (SIP/H 323)	
tomiestynbanks.vmr@vid		
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Use conference Code: 24	753981	
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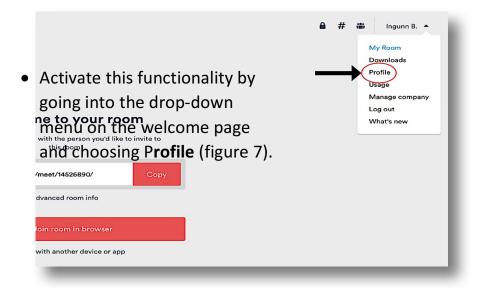
Figure 5

Tip #2 "How can I ensure privacy during my video call?"

<u>Challenge</u>: Our VMRs make it simple for people to join your meetings using their preferred video platform and device. But that shouldn't detract from ensuring that you video communications are private.

Solution: Your VMR allows participants to communicate with full confidence that their conversation is safe and secure. Our network architecture provides full data encryption, but as a user you can further enhance the security and privacy of your meeting rooms.

You can create a **Host PIN** number. This will cause your guests to be welcomed into your **waiting room** until you, as the host, access your VMR and enter your PIN.



 Now, under your user profile you're able to set your host PIN under the **My room** tab

	User profile
etails Cha	ange Password My Room
Conferen	code
247539	81
Host PIN	
I.	
Guest PIN	
Changes ma	y take a few minutes to take effect.
	Submit

You can also create additional privacy by locking your meeting room. You can easily do this at any point, either by selecting the **padlock icon** in your welcome screen (figure 8), or using the same icon when inside your room (figure 8.1).

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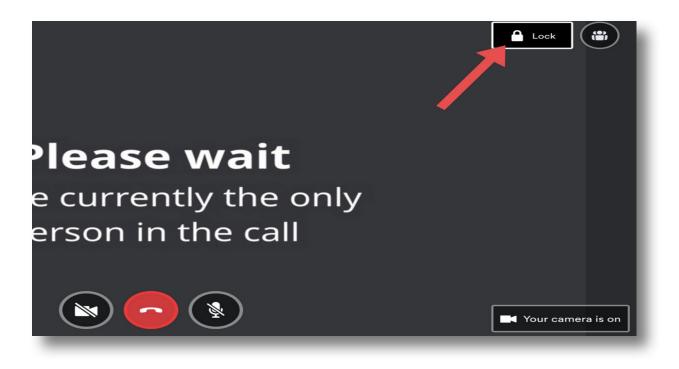


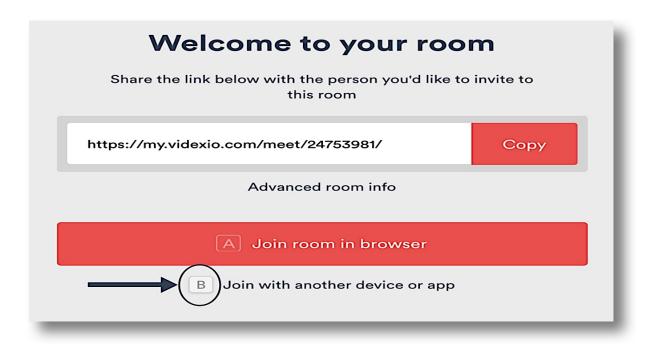
Figure 8.1

Videoconferencing Tip #3 - "I have both a VMR service and an audio conferencing service. Why do I need so many meeting places?"

<u>Situation:</u> I have multiple conferencing options to address both video and audio conferencing. It can be confusing and must add cost to our business. How do I bring these worlds together?

Solution: All companies are different, with their own specific needs and working practices. Some organizations prefer to continue using their third-party audio conferencing provider so we've enabled seamless integrations with leading audio conferencing providers. You can ask your Videxio representative for more information on this feature.

- Your VMR also doubles as an audio conferencing bridge in its own right. This means you can host up to 30 participants in your meeting room on *either video or audio!* Guests are able to dial into the session over audio from over 60 countries round the world using a local, in-country dialing number
- To join by audio guests can select **option B Join with another device or app** on the **Welcome page** (figure 9) and then choosing **option 3 Telephone** (figure 9.1)



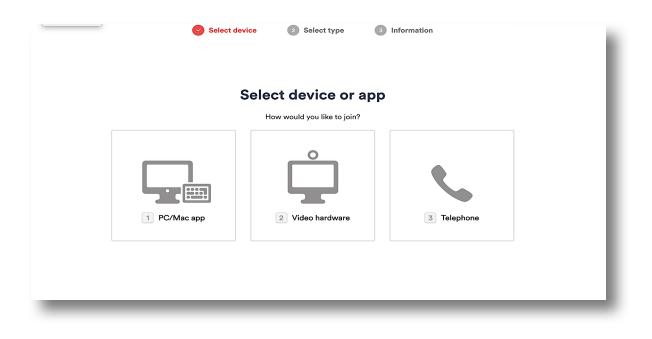


Figure 9.1

• There is also an audio app, **MyMeeting Audio**, available for both iOS and Android devices. It lets you join your VMR through audio whenever you're on the go, with only a single click (see Tip #5 for more details).

"Videoconferencing Tip #4 "How do I schedule a video meeting in my Meeting Room?"

<u>Situation</u>: Scheduling a videoconference or meeting should be just as easy as organizing any other type of meeting

Solution: We have an MS Outlook integration that allows you to easily sync your VMR appointments with your calendar. With a single click you can auto-populate your meeting request with a link to your VMR guest portal.

• The integration is available under the **Downloads page**, which you can select from the drop-down menu on the **Welcome page**

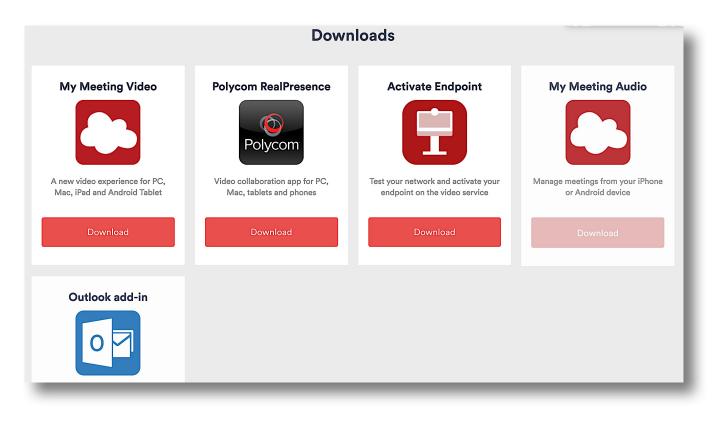


Figure 10

Videoconferencing Tip #5 — "How can I join a video meeting while on the go?"

<u>Situation</u>: You've scheduled a meeting to your VMR but you're on the road or out in the field and can't access video right now.

<u>Solution</u>: Simplify your life by using the My Meeting mobile app to dial into your VMR with a single click straight from your smartphone. The app dials directly into your VMR, including your Host PIN code, to place you into your meeting. From your smart phone, you can also invite guests and schedule meetings to your VMR.

- To download the app, go to the download section on the drop-down menu; alternatively, you can download it from Google Play or the App Store. For more details, see the <u>My Meeting video.</u>
- You can also use the app to:
 - o invite participants to a meeting
 - o schedule a meeting
 - o host a meeting

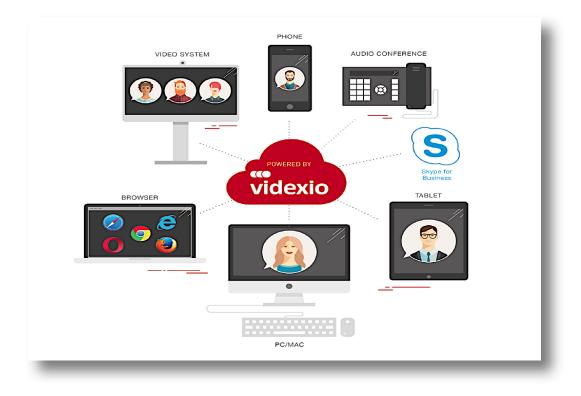


Videoconferencing Tip #6 - "How can I add people to my meeting who are not currently video users?" "

<u>Situation</u>: I want to have a video meeting but the people I want to meet with don't have access to videoconferencing.

<u>Solution</u>: As a subscriber to the service, your VMR allows almost any camera-enabled device to join a meeting. This is sometimes referred to as interoperability, but what it really means is users have enormous flexibility in how they can join a meeting on our service.

- You can invite participants to join from any standards-based SIP/H.323 videoconferencing system (e.g. Cisco/TANDBERG, Polycom, Lifesize)
- Guests can join using their Skype for Business account
- Invite people to join through their browser using an innovative technology called WebRTC. This means anyone can join our dedicated cloud video network using their browser, via their webcam, smartphone, or tablet device camera. Virtually everyone can be video enabled to join you in your VMR...any time, anywhere:
 - Our service supports all major browsers
 - WebRTC even supports screen sharing for enhanced collaboration workflows



The meeting experience with Videxio